

Recording assessments and evidence

A guide for doctors gathering evidence for a Portfolio Pathway application

Contents



Creating assessments: Page 1

Uploading supporting evidence: Page 12

Viewing and editing completed assessments and evidence: Page 16

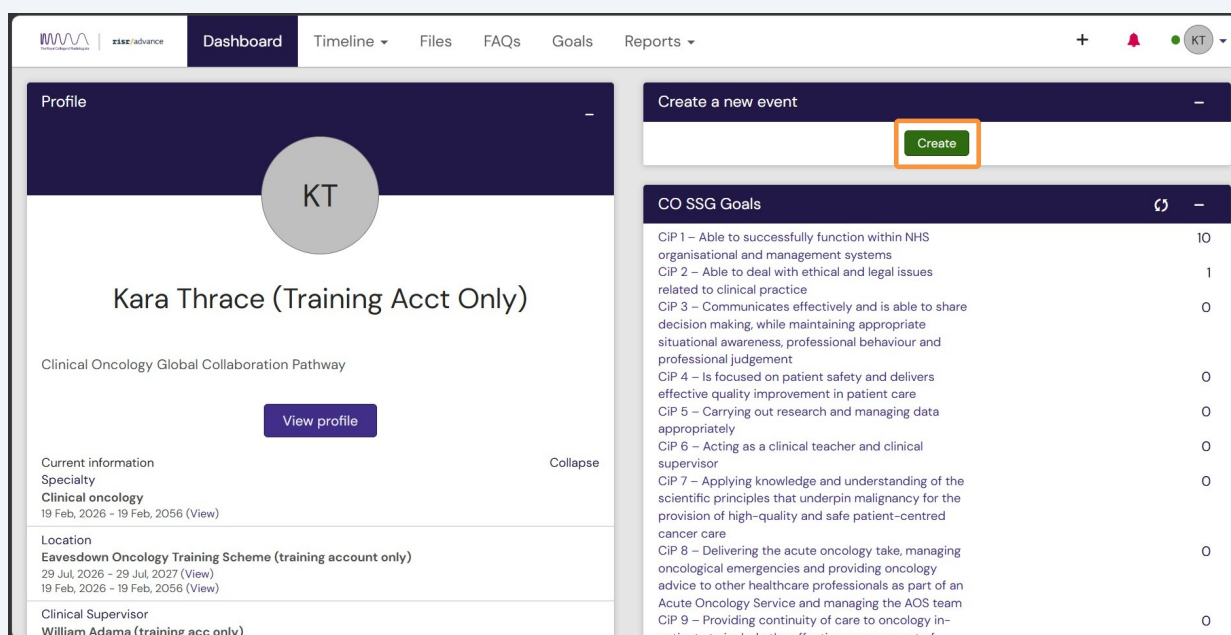
Sending reminders and retracting assessments: Page 21

Downloading evidence and assessments: Page 31

Creating assessments

1

From your dashboard, click "Create"



The screenshot shows a dashboard interface with a dark blue header. The header contains the RCR logo, 'RCR/advance', and navigation tabs: 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. On the right of the header are icons for a plus sign, a bell, and a user profile labeled 'KT'. The main content area is divided into two columns. The left column has a 'Profile' section with a circular profile picture labeled 'KT' and the name 'Kara Thrace (Training Acct Only)'. Below this is a 'View profile' button. The right column has a 'Create a new event' section with a green 'Create' button highlighted by an orange box. Below this is a 'CO SSG Goals' section with a list of goals and their scores.

Goal	Score
CIP 1 – Able to successfully function within NHS organisational and management systems	10
CIP 2 – Able to deal with ethical and legal issues related to clinical practice	1
CIP 3 – Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement	0
CIP 4 – Is focused on patient safety and delivers effective quality improvement in patient care	0
CIP 5 – Carrying out research and managing data appropriately	0
CIP 6 – Acting as a clinical teacher and clinical supervisor	0
CIP 7 – Applying knowledge and understanding of the scientific principles that underpin malignancy for the provision of high-quality and safe patient-centred cancer care	0
CIP 8 – Delivering the acute oncology take, managing oncological emergencies and providing oncology advice to other healthcare professionals as part of an Acute Oncology Service and managing the AOS team	0
CIP 9 – Providing continuity of care to oncology in-patients to include the effective management of	0

2 Click "Case-based Discussion (CbD)"

What would you like to create?

Supervision

- Assign clinical supervisor and post
- Assign educational supervisor
- SSG Progress Check

Assessment and evidence

Acute Care Assessment Tool	Multiple consultant report
Case-based Discussion (CbD)	Multisource Feedback
Direct Observation of Radiotherapy Planning Skills (DORPS)	Quality Improvement Project/Audit Assessment Tool
Direct Observation of Systemic Therapy (DOST)	Supporting Evidence
Mini Clinical Evaluation Exercise (Mini-CEX)	Teaching Observation

3 Enter the start and end dates for the assessment

New Case-based Discussion (CbD)

☒ VERSION 5 ☐ Add tags

[Link to goals](#)

Fields marked with ★ are required. LAST SAVED: UNSAVED

ⓘ This event will be added onto your timeline as a **SHARED** event. Only users with permissions to view this event on your timeline will be able to view this event.

Date occurred on ★

Please indicate the date on which this event occurred.

End date ★

If this event spans multiple days, please indicate the date on which this finishes.

Description (optional)

4 Enter the required details for the assessment.

Evidence focus

Evidence focus

Select as many options as apply

Supervision level

Basis for discussion ★

Brief description of case ★

Reflection ★

5

You can attach any relevant files to the assessment form by clicking on "Upload" at the bottom of the form.

The screenshot displays a web application interface for an assessment form. At the top, there is a navigation bar with the logo 'WAVE' and 'xixx/advance' on the left, and menu items 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports' on the right. The main content area contains a large empty text box at the top. Below it is a section titled 'Reflection' with a red star icon, followed by another empty text box. A message states: 'You may attach any relevant files to this form using the button below.' Below this is a red warning: 'Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' Under the heading 'Attach files', there is a blue 'Upload' button highlighted with an orange rectangle. At the bottom, there is a question 'Would you like to send this form to a supervisor for their feedback?' with a red star icon, followed by a dropdown menu.

6

You can send the assessment to a supervisor or assessor for their feedback, or you can save the assessment with just your own reflections.

7

Select "No" from the dropdown menu to save the assessment without sending to a supervisor or assessor for feedback.

The screenshot shows a web application interface. At the top is a navigation bar with the logo 'wv | zisr/advance' and links for 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The main content area is titled 'Reflection' with a red star icon. It contains a large text input field. Below this, a message states: 'You may attach any relevant files to this form using the button below. Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' There is an 'Attach files' section with an 'Upload' button. At the bottom, a question asks 'Would you like to send this form to a supervisor for their feedback?'. A dropdown menu is open, showing 'Yes' and 'No' options. The 'No' option is highlighted with an orange border.

Reflection ★

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Upload

Would you like to send this form to a supervisor for their feedback? ★

Yes

No

8

Click "Submit" to complete the assessment and publish it to your timeline.

The screenshot shows a web interface for the 'xisx/advance' assessment. The top navigation bar includes links for 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The main content area is titled 'Reflection' and features a large text input field. Below this field, a message states: 'You may attach any relevant files to this form using the button below. Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' An 'Attach files' section contains an 'Upload' button. A dropdown menu asks 'Would you like to send this form to a supervisor for their feedback?' with 'No' selected. At the bottom, the 'Submit' button is highlighted with an orange border, next to a 'Save as draft' button.

Reflection ★

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Upload

Would you like to send this form to a supervisor for their feedback? ★

No

Submit Save as draft

9

Select "Yes" from the dropdown menu if you would like to send the assessment to a supervisor or assessor for feedback.

The screenshot shows a web application interface. At the top is a navigation bar with the logo 'WAVE' and 'rise/advance', followed by links: 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The main content area is titled 'Reflection' with a red star icon. It contains a large text input field. Below this, a message states: 'You may attach any relevant files to this form using the button below.' This is followed by a red warning: 'Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' Underneath is the label 'Attach files' and a purple 'Upload' button. The final section is a question: 'Would you like to send this form to a supervisor for their feedback?' with a red star icon. Below the question is a dropdown menu with a yellow background. The 'Yes' option is highlighted with an orange border, and the 'No' option is visible below it.

Reflection ★

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Upload

Would you like to send this form to a supervisor for their feedback? ★

Yes

No

10

Enter the name of the supervisor or assessor you would like to send the assessment to. As you type a list of matching assessors will appear. Select the appropriate assessor.

For some assessments, your assessor does not need to have an e-portfolio account. If your assessor does not appear as you start typing their name, you can enter their email address to invite them to complete the assessment.

The screenshot shows the 'xist/advance' web application interface. The top navigation bar includes links for Dashboard, Timeline, Files, FAQs, Goals, and Reports. The main content area contains a form with the following sections:

- A message: "You may attach any relevant files to this form using the button below." followed by a red warning: "Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form." and an "Attach files" section with an "Upload" button.
- A question: "Would you like to send this form to a supervisor for their feedback?" with a dropdown menu currently showing "Yes".
- A message: "The next section of this form can be filled in by users with these roles: Invited Assessor, Assessor, Clinical Supervisor, Educational Supervisor - Clinical Oncology, Resident - Clinical Oncology".
- A question: "Who would you like to fill in the next section of this form?" with a search input field. Below the input field, a list of suggestions is shown, with "William Adama (training acc only) <William_Adama@bsg.com>" highlighted. A note below the suggestions states: "The next section. After typing at least 3 characters, we will suggest matches from address."
- A toggle switch for "Fill in on the same device" with "No" selected.

- 11 Click "Submit" to send the assessment to your chosen assessor.

The screenshot shows the 'risr/advance' web interface. At the top is a navigation bar with links: Dashboard, Timeline, Files, FAQs, Goals, and Reports. Below the navigation bar is a form with a purple 'Upload' button. The first section asks 'Would you like to send this form to a supervisor for their feedback?' with a dropdown menu set to 'Yes'. The second section explains that the next part of the form can be filled by users with roles like Invited Assessor, Assessor, Clinical Supervisor, Educational Supervisor - Clinical Oncology, and Resident - Clinical Oncology. It then asks 'Who would you like to fill in the next section of this form?' with a search bar containing 'William Adama (training acc only) <William_Adama@bsg.com>'. Below this is a note: 'You can invite users with or without a risr/advance account to fill in the next section. After typing at least 3 characters, we will suggest matches from known users in risr/advance. You may enter a user's name or email address.' The third section is 'Fill in on the same device' with a toggle switch set to 'No'. At the bottom, there is a purple box stating: 'By continuing, you will invite the following users to fill in the next section: William_Adama@bsg.com'. At the very bottom, there are two buttons: 'Submit' (highlighted with an orange box) and 'Save as draft'.

- 12 If you are with your supervisor or assessor when you create the assessment, they can fill in their section before you submit the form.

- 13 Slide the toggle under "fill in on same device" to "Yes"

This screenshot shows the same assessment form as the previous one, but with the 'Fill in on the same device' toggle switch moved to the 'Yes' position. The 'Submit' button is no longer highlighted. The rest of the form content remains the same.

14

This will open the assessor feedback section so that your assessor can record their feedback.

The screenshot shows a web interface for the RISE/advance system. The top navigation bar includes the RISE/advance logo, a 'Dashboard' link, and a dropdown menu for 'Timeline'. Other links in the top bar are 'Files', 'FAQs', 'Goals', and 'Reports'. The main content area is a form titled 'Assessor's Name' with a red star icon, followed by a text input field. Below this is 'Assessor's role' with a red star icon and a dropdown menu. Next is 'Case complexity' with a red star icon and a dropdown menu. The 'Assessor's comments' section includes the instruction 'Please describe areas of good practice and areas for development' and a sub-section 'What was done well:' with a red star icon and a large text area. A note below the text area states: 'Possible areas for feedback as appropriate to procedure: Medical record keeping; clinical assessment; investigations and referrals; management plan; follow-up and future planning; overall clinical judgement'. At the bottom, there is a section 'What are the suggested areas for development:' with a red star icon and a text input field.

WAVE | rise/advance

Dashboard Timeline Files FAQs Goals Reports

Assessor's Name ★

Assessor's role ★

Case complexity ★

Assessor's comments

Please describe areas of good practice and areas for development

What was done well: ★

Possible areas for feedback as appropriate to procedure: Medical record keeping; clinical assessment; investigations and referrals; management plan; follow-up and future planning; overall clinical judgement

What are the suggested areas for development: ★

15

Click on "Submit". The assessor will receive an email when you submit the form asking them to confirm that they are happy with the information in the form before the assessment is completed and published to your timeline.

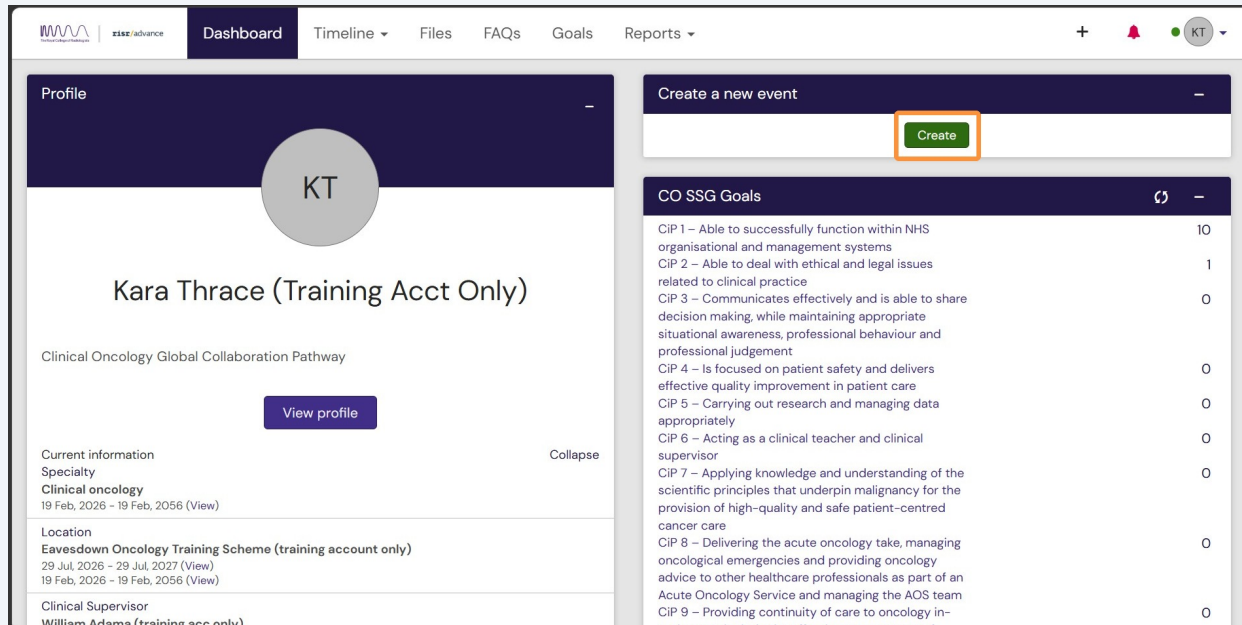
The screenshot shows a web interface for ZISZ/advance. The top navigation bar includes links for Dashboard, Timeline, Files, FAQs, Goals, and Reports. The main content area contains a form with the following sections:

- A text input field with a placeholder: "This might include targeted clinical experience, courses or e-learning activity".
- An "Entrustment level" dropdown menu currently set to "Level 3 – Entrusted to act with indirect supervision".
- A message: "You may attach any relevant files to this form using the button below."
- A red warning: "Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form."
- An "Attach files" section with an "Upload" button.
- An "Assessor's declaration" section with the text: "By submitting this form you are agreeing that you discussed the case(s) described".

At the bottom of the form, there are two buttons: "Submit" (highlighted with an orange border) and "Save as draft".

Uploading supporting evidence

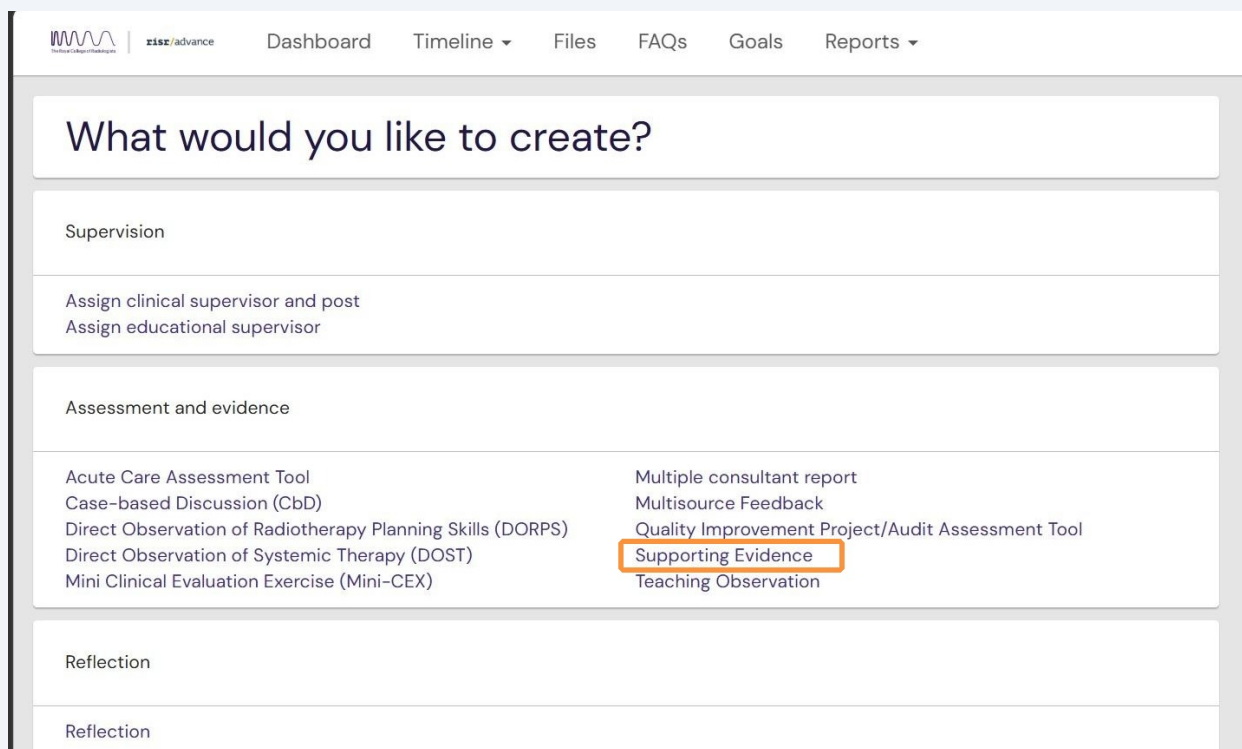
16 From your dashboard, click "Create"



The screenshot shows a dashboard with a dark blue header. The main content area is divided into two columns. The left column contains a profile section for 'Kara Thrace (Training Acct Only)' with a 'View profile' button. The right column contains a 'Create a new event' section with a green 'Create' button highlighted by an orange box. Below this is a 'CO SSG Goals' section with a list of goals and their scores.

Goal	Score
CIP 1 – Able to successfully function within NHS organisational and management systems	10
CIP 2 – Able to deal with ethical and legal issues related to clinical practice	1
CIP 3 – Communicates effectively and is able to share decision making, while maintaining appropriate situational awareness, professional behaviour and professional judgement	0
CIP 4 – Is focused on patient safety and delivers effective quality improvement in patient care	0
CIP 5 – Carrying out research and managing data appropriately	0
CIP 6 – Acting as a clinical teacher and clinical supervisor	0
CIP 7 – Applying knowledge and understanding of the scientific principles that underpin malignancy for the provision of high-quality and safe patient-centred cancer care	0
CIP 8 – Delivering the acute oncology take, managing oncological emergencies and providing oncology advice to other healthcare professionals as part of an Acute Oncology Service and managing the AOS team	0
CIP 9 – Providing continuity of care to oncology in-patients to include the effective management of	0

17 Select "Supporting Evidence" from the "Assessment and evidence" section.



The screenshot shows a dialog box titled 'What would you like to create?'. It has a search bar at the top. Below the search bar, there are several categories and options. The 'Assessment and evidence' category is selected, and the 'Supporting Evidence' option is highlighted with an orange box.

Supervision

- Assign clinical supervisor and post
- Assign educational supervisor

Assessment and evidence

- Acute Care Assessment Tool
- Case-based Discussion (CbD)
- Direct Observation of Radiotherapy Planning Skills (DORPS)
- Direct Observation of Systemic Therapy (DOST)
- Mini Clinical Evaluation Exercise (Mini-CEX)
- Multiple consultant report
- Multisource Feedback
- Quality Improvement Project/Audit Assessment Tool
- Supporting Evidence**
- Teaching Observation

Reflection

- Reflection

18 Enter the start and end dates for the supporting evidence.

The start and end date may be the same or if the evidence covers a period of time (e.g. attendance at a week long course) you may wish to enter the date range covered by the evidence.

The screenshot shows the 'New Supporting Evidence' form. At the top, there is a navigation bar with links to Dashboard, Timeline, Files, FAQs, Goals, and Reports. Below the navigation bar, the form title 'New Supporting Evidence' is displayed. Underneath the title, there are options for 'VERSION 11', 'Add tags', and 'Link to goals'. A message states 'Fields marked with ★ are required.' and 'LAST SAVED: UNSAVED'. A purple box contains a note: 'This event will be added onto your timeline as a SHARED event. Only users with permissions to view this event on your timeline will be able to view this event.' The 'Date occurred on ★' field is highlighted with an orange border and contains the date '14/8/2026'. Below this field is the instruction 'Please indicate the date on which this event occurred.' The 'End date ★' field is also highlighted with an orange border and contains the date '14/8/2026'. Below this field is the instruction 'If this event spans multiple days, please indicate the date on which this finishes.'

19 Enter a description of your supporting evidence.

The screenshot shows the 'New Supporting Evidence' form. At the top, there is a navigation bar with links to Dashboard, Timeline, Files, FAQs, Goals, and Reports. Below the navigation bar, the form title 'New Supporting Evidence' is displayed. Underneath the title, there are options for 'VERSION 11', 'Add tags', and 'Link to goals'. A message states 'Fields marked with ★ are required.' and 'LAST SAVED: UNSAVED'. A purple box contains a note: 'This event will be added onto your timeline as a SHARED event. Only users with permissions to view this event on your timeline will be able to view this event.' The 'Description of attached file ★' field is highlighted with an orange border and contains the text 'Certificate of attendance at leadership course'. Below this field is the instruction 'You can link this event to your curriculum goals using the 'link to goals' button at the top of the form. You may wish to include an explanation of how the attached documents provide evidence of your progress towards the CIPs.' A red box contains the text 'Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' Below this box is the instruction 'Please use the 'Upload' button below to attach your files.' and an 'Upload' button. At the bottom of the form, there are two buttons: 'Submit' and 'Save as draft'.

20 Click "Upload" to open the file pickers and attach the relevant documents.

You must ensure that no patient details are visible on the attached files and that any identifying information is redacted.

WAVE | xisx/advance Dashboard Timeline Files FAQs Goals Reports

Description of attached file ★

Certificate of attendance at leadership course

You can link this event to your curriculum goals using the 'link to goals' button at the top of the form. You may wish to include an explanation of how the attached documents provide evidence of your progress towards the CiPs.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Please use the 'Upload' button below to attach your files.

Upload

Submit Save as draft

21 Click "Submit" to publish the supporting evidence to your timeline.

WAVE | XIST/advance

Dashboard Timeline ▾ Files FAQs Goals Reports ▾

Description of attached file ★

Certificate of attendance at leadership course

You can link this event to your curriculum goals using the 'link to goals' button at the top of the form. You may wish to include an explanation of how the attached documents provide evidence of your progress towards the CIPs.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Please use the 'Upload' button below to attach your files.

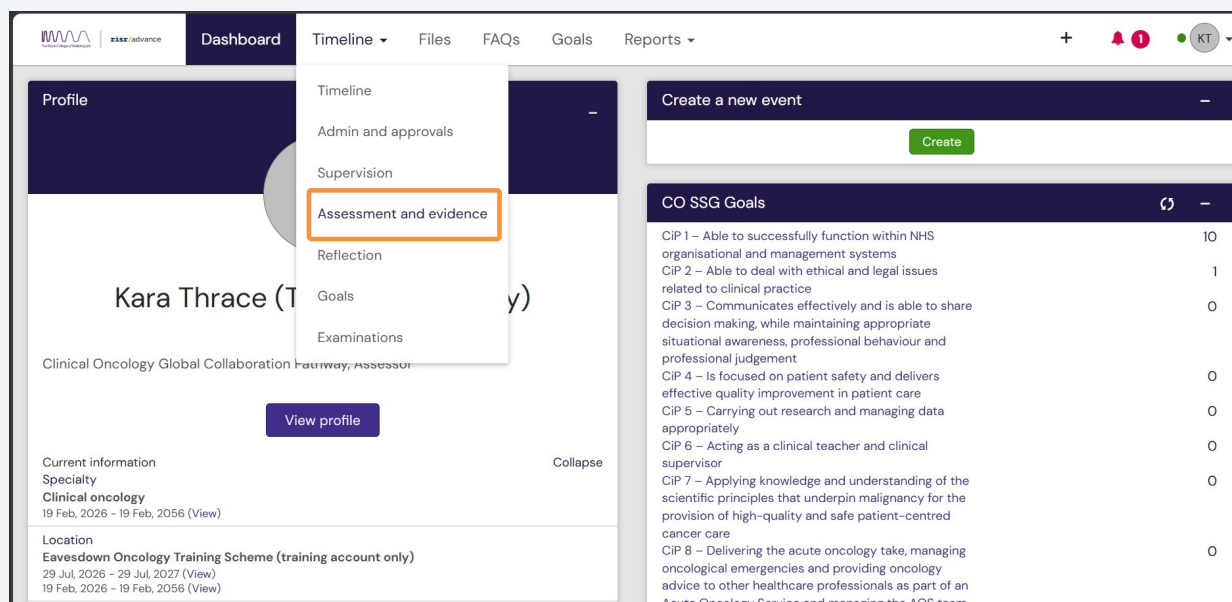
Upload

Submit Save as draft

Viewing and editing completed assessments and evidence

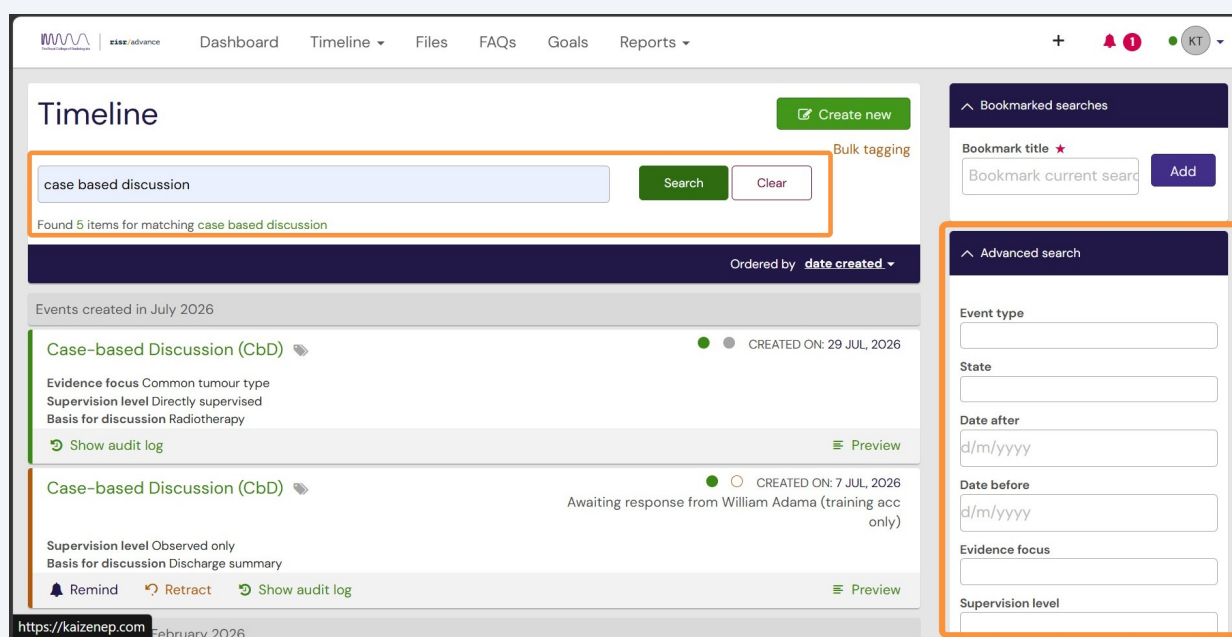
22

Click "Timeline" to open your timeline. You also can select "Assessment and evidence" in the Timeline dropdown menu to view only your assessments and evidence.



23

You can use the search bar or the advanced search to find specific assessments.



24 Click on the assessment to open it.

Timeline

Create new

Bulk tagging

case based discussion

Search Clear

Found 5 items for matching case based discussion

Ordered by date created

Events created in July 2026

Case-based Discussion (CbD)

CREATED ON: 29 JUL, 2026

Evidence focus Common tumour

Supervision level Directly supervised

Basis for discussion Radiotherapy

Show audit log Preview

Case-based Discussion (CbD)

CREATED ON: 7 JUL, 2026

Awaiting response from William Adama (training acc only)

Basis for discussion Discharge summary

Remind Retract Show audit log Preview

25 Click "Edit" underneath the date to edit the date of the assessment.

Case-based Discussion (CbD)

Download PDF

Back

COMPLETE

Event occurred on: 29 Jul, 2026

Created on: 29 Jul, 2026

VERSION 5 Show audit log

Edit

Tags: Show 2 tags

KT Section filled in by Kara Thrace (Training Acct Only)

FILLED IN ON 29 JUL, 2026

26 Make the required changes to the date range and click "Save"

 **ziss/advance**

DashboardTimeline ▾FilesFAQsGoalsReports ▾

Case-based Discussion (CbD)

Download PDF

< Back

COMPLETE

Date occurred on ★

29/7/2026

Please indicate the date on which this event occurred.

End date ★

29/7/2026

If this event spans multiple days, please indicate the date on which this finishes.

VERSION 5 [Show audit log](#)

Description (optional)

Save

Cancel

27

Scroll to the bottom of the next section and click "Edit" to make changes to the information you entered into the assessment form.

The screenshot shows a web interface for a radiotherapy assessment form. At the top is a navigation bar with the logo 'WAVE' and 'xise/advance', and links for 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The form itself has a title 'Radiotherapy' and several sections: 'Brief description of case' with a text input containing 'test', 'Reflection' with a text input containing 'test', a paragraph about attaching files, an 'Attach files' section, and a question 'Would you like to send this form to a supervisor for their feedback?' with a 'No' response. At the bottom, there is a large light gray area with a small 'Edit' button (represented by a pencil icon) highlighted with an orange border. A 'Show less' link is visible at the very bottom of the form area.

Radiotherapy

Brief description of case

test

Reflection

test

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Would you like to send this form to a supervisor for their feedback?

No

Edit

Show less ^

28 Click "Save" to save your changes.

The screenshot shows a web application interface for a 'Reflection' form. At the top, there is a navigation bar with the 'xist/advance' logo and links to 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The main content area is titled 'Reflection' with a red star icon. Below the title is a text input field containing the word 'test'. A message states: 'You may attach any relevant files to this form using the button below. Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.' Below this is an 'Attach files' section with an 'Upload' button. A dropdown menu asks 'Would you like to send this form to a supervisor for their feedback?' with 'No' selected. At the bottom, there are 'Save' and 'Cancel' buttons. The 'Save' button is highlighted with an orange box, and a tooltip with the text 'Save' appears over it. A 'Show less' link is visible at the bottom right of the form area. A small code snippet 'javascript:void(0)' is visible at the bottom left of the screenshot.

29 Please note you are not able to edit any sections completed by supervisors or assessors.

Sending reminders and retracting assessments

30

In your timeline, find the incomplete assessment. Incomplete assessments display an orange bar on the left hand side. Completed assessments display a green bar on the left hand side.

WAVE

Medical Subgroup Challenges

rise/advance

Dashboard

Timeline

Files

FAQs

Goals

Reports

Timeline

Create new

Bulk tagging

case based discussion

Search

Clear

Found 5 items for matching case based discussion

Ordered by date created

Events created in July 2026

Case-based Discussion (CbD)

CREATED ON: 29 JUL, 2026

Evidence focus Common tumour type

Supervision level Directly supervised

Basis for discussion Radiotherapy

Show audit log

Preview

Case-based Discussion (CbD)

CREATED ON: 7 JUL, 2026

Awaiting response from William Adama (training acc only)

Basis for discussion Discharge summary

Remind

Retract

Show audit log

Preview

Events created in February 2026

31

You can see the progress of your assessment and who you are awaiting a response from on the right hand side.

The screenshot displays the 'Timeline' interface of the xisx/advance system. The top navigation bar includes links for Dashboard, Timeline, Files, FAQs, Goals, and Reports. A search bar at the top left contains the text 'case based discussion', with 'Search' and 'Clear' buttons. To the right of the search bar is a 'Bulk tagging' link. Below the search bar, a message states 'Found 5 items for matching case based discussion'. A dark blue bar indicates the items are 'Ordered by date created'. The timeline is divided into sections for 'Events created in July 2026' and 'Events created in February 2026'. The first event, 'Case-based Discussion (CbD)', is dated 'CREATED ON: 29 JUL, 2026' and includes details about evidence focus, supervision level, and basis for discussion. The second event, also 'Case-based Discussion (CbD)', is dated 'CREATED ON: 7 JUL, 2026' and is highlighted with an orange box. This event shows a status of 'Awaiting response from William Adama (training acc only)'. Both events have 'Show audit log' and 'Preview' options.

Timeline

Create new

Bulk tagging

case based discussion

Search Clear

Found 5 items for matching case based discussion

Ordered by date created

Events created in July 2026

Case-based Discussion (CbD)

CREATED ON: 29 JUL, 2026

Evidence focus Common tumour type

Supervision level Directly supervised

Basis for discussion Radiotherapy

Show audit log Preview

Case-based Discussion (CbD)

CREATED ON: 7 JUL, 2026

Awaiting response from William Adama (training acc only)

Basis for discussion Discharge summary

Remind Retract Show audit log Preview

Events created in February 2026

32 Click on "Remind" to send the assessor a reminder.

Timeline

Create new

Bulk tagging

case based discussion

Search Clear

Found 5 items for matching case based discussion

Ordered by date created

Events created in July 2026

Case-based Discussion (CbD) CREATED ON: 29 JUL, 2026

Evidence focus Common tumour type
Supervision level Directly supervised
Basis for discussion Radiotherapy

Show audit log Preview

Case-based Discussion (CbD) CREATED ON: 7 JUL, 2026

Awaiting response from William Adama (training acc only)

Basis for discussion Discharge summary

Remind Retract Show audit log Preview

Events created in February 2026

33

Click on "Retract" to call the assessment back from your assessor. This will allow you to send to a different assessor or save without an assessor's feedback if necessary.

The screenshot displays the 'Timeline' interface of the xist/advance system. At the top, there's a navigation bar with links to Dashboard, Timeline, Files, FAQs, Goals, and Reports. The main heading is 'Timeline', with a 'Create new' button and a 'Bulk tagging' link. A search bar contains the text 'case based discussion', with 'Search' and 'Clear' buttons. Below the search bar, it states 'Found 5 items for matching case based discussion'. A dark blue bar indicates the items are 'Ordered by date created'. The timeline is divided into sections for 'Events created in July 2026' and 'Events created in February 2026'. Two items are visible in the July 2026 section: 'Case-based Discussion (CbD)' created on 29 JUL, 2026, and another 'Case-based Discussion (CbD)' created on 7 JUL, 2026. The second item has a status of 'Awaiting response from William Adama (training acc only)' and a 'Retract' button highlighted with an orange box. Other buttons like 'Remind', 'Show audit log', and 'Preview' are also visible for each item.

34 Retracted assessments will be identified on the right hand side.

ziss/advance

Dashboard

Timeline ▾

Files

FAQs

Goals

Reports ▾

Assessment and evidence

Create new

Bulk tagging

case based discussion

Search

Clear

Found 5 items for matching case based discussion

Ordered by **date created** ▾

Events created in July 2026

Case-based Discussion (CbD)

●

CREATED ON: 29 JUL, 2026

Evidence focus Common tumour type

Supervision level Directly supervised

Basis for discussion Radiotherapy

Show audit log

Preview

Case-based Discussion (CbD)

●

CREATED ON: 7 JUL, 2026

Request retracted by Kara Thrace (Training Acct Only)

Supervision level Observed only

Basis for discussion Discharge summary

Fill in Delete Show audit log

Preview

35 You can delete the assessment by clicking "Delete"

The screenshot shows the 'Assessment and evidence' page in the 'Timeline' tab. The page has a search bar with the text 'case based discussion' and buttons for 'Search' and 'Clear'. Below the search bar, it says 'Found 5 items for matching case based discussion'. The page is ordered by 'date created'. The first item is 'Case-based Discussion (CbD)' with a green dot and 'CREATED ON: 29 JUL, 2026'. The second item is 'Case-based Discussion (CbD)' with an orange dot and 'CREATED ON: 7 JUL, 2026'. The second item has a note: 'Request retracted by Kara Thrace (Training Acct Only)'. The 'Delete' button for the second item is highlighted with a red box. The 'Delete' button is a red square with a white trash icon and the text 'Delete'.

Assessment and evidence [Create new](#) [Bulk tagging](#)

case based discussion [Search](#) [Clear](#)

Found 5 items for matching case based discussion

Ordered by **date created**

Events created in July 2026

Case-based Discussion (CbD) [Show audit log](#) [Preview](#) ● ● CREATED ON: 29 JUL, 2026

Evidence focus Common tumour type
Supervision level Directly supervised
Basis for discussion Radiotherapy

Case-based Discussion (CbD) [Fill in](#) [Delete](#) [Show audit log](#) [Preview](#) ● ○ CREATED ON: 7 JUL, 2026

Request retracted by Kara Thrace (Training Acct Only)

Supervision level Observed only
Basis for discussion Discharge summary

36

Click "Fill in" if you wish to send the assessment to a different assessor or save it without assessor feedback.

The screenshot displays the 'Assessment and evidence' section of the EASE/advance system. The top navigation bar includes 'Dashboard', 'Timeline' (selected), 'Files', 'FAQs', 'Goals', and 'Reports'. A 'Create new' button is in the top right. A search bar contains 'case based discussion', with 'Search' and 'Clear' buttons. Below the search bar, it states 'Found 5 items for matching case based discussion'. A dark blue bar indicates 'Ordered by date created'. A grey bar shows 'Events created in July 2026'. The first item, 'Case-based Discussion (CbD)', is highlighted with a green bar. It includes details: 'Evidence focus Common tumour type', 'Supervision level Directly supervised', and 'Basis for discussion Radiotherapy'. Below these are 'Show audit log' and 'Preview' buttons. The second item, 'Case-based Discussion (CbD)', is highlighted with an orange bar. It includes details: 'Supervision level Observed only' and 'Basis for discussion Discharge summary'. Below these are 'Fill in' (highlighted with an orange box), 'Delete', 'Show audit log', and 'Preview' buttons. The 'Fill in' button is a green icon with a pencil.

37

You can enter a different assessor by typing their name in the box at the end of the form.

The screenshot shows a web interface for the 'r1sr/advance' system. The top navigation bar includes links for Dashboard, Timeline, Files, FAQs, Goals, and Reports. The main content area contains instructions for attaching files and a warning about redacting patient details. Below this is a section for sending the form to a supervisor for feedback, with a dropdown menu currently set to 'Yes'. The next section is titled 'Who would you like to fill in the next section of this form?' and includes a text input field containing 'William Adama (training acc only) <William_Adama@bsg.com>'. A note below the input field explains that users can be invited with or without an account and that suggestions will appear after typing at least 3 characters. At the bottom, there is a toggle switch for 'Fill in on the same device', which is currently set to 'No'.

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Upload

Would you like to send this form to a supervisor for their feedback? ★

Yes

The next section of this form can be filled in by users with these roles: Invited Assessor, Assessor, Clinical Supervisor, Educational Supervisor - Clinical Oncology, Resident - Clinical Oncology

Who would you like to fill in the next section of this form? ★

William Adama (training acc only) <William_Adama@bsg.com>

You can invite users with or without a r1sr/advance account to fill in the next section. After typing at least 3 characters, we will suggest matches from known users in r1sr/advance. You may enter a user's name or email address.

Fill in on the same device

No Yes

38

You can save to assessment without assessor feedback by changing the dropdown box to "No"

You can also make any other changes necessary to the information you entered into the assessment.

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

Upload

Would you like to send this form to a supervisor for their feedback? ★

Yes

Yes

No

Supervisor - Clinical Oncology, Resident - Clinical Oncology

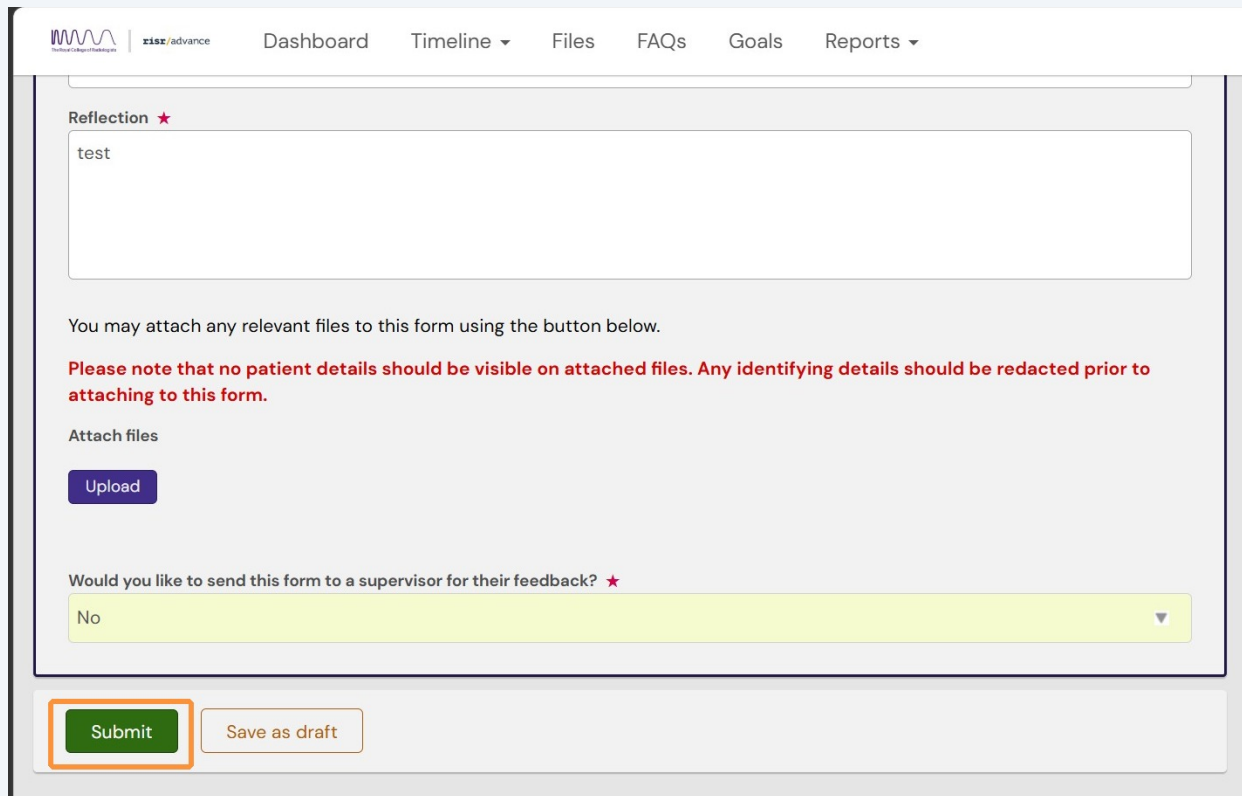
Who would you like to fill in the next section of this form? ★

William Adama (training acc only) <William_Adama@bsg.com>

You can invite users with or without a risr/advance account to fill in the next section. After typing at least 3 characters, we will suggest matches from known users in risr/advance. You may enter a user's name or email address.

Fill in on the same device

39 Click "Submit" to save your changes.



Reflection ★

test

You may attach any relevant files to this form using the button below.

Please note that no patient details should be visible on attached files. Any identifying details should be redacted prior to attaching to this form.

Attach files

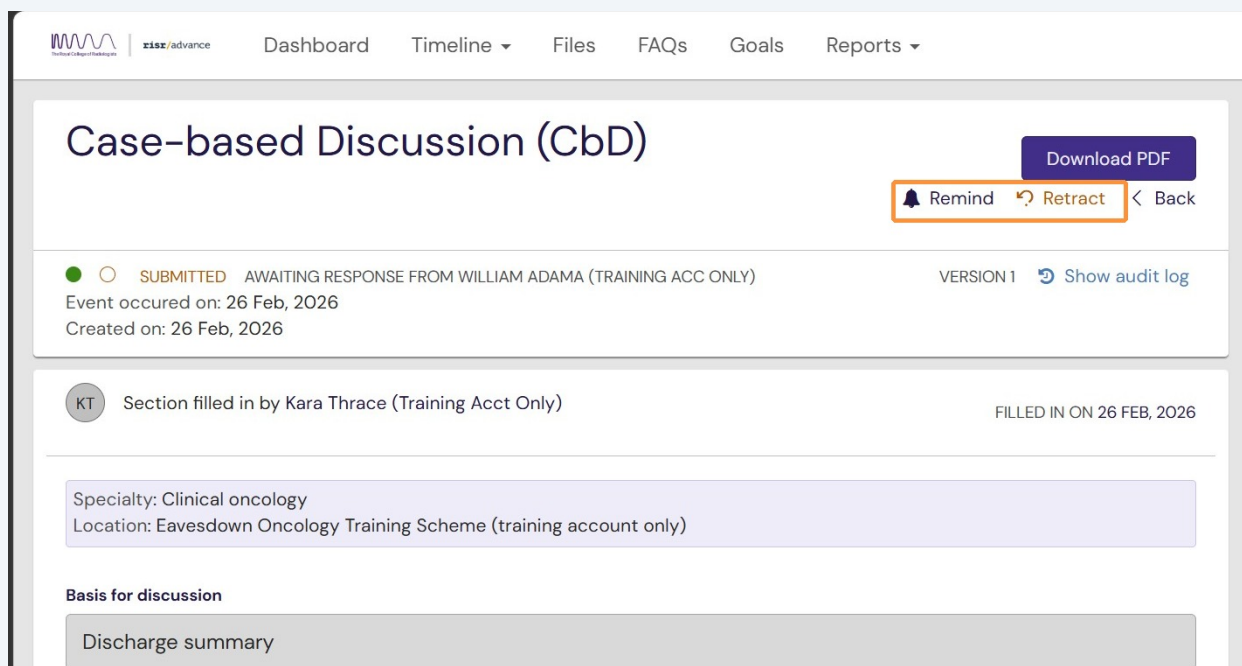
Upload

Would you like to send this form to a supervisor for their feedback? ★

No

Submit Save as draft

40 You can also send a reminder or retract an assessment from within the detailed view of the assessment.



Case-based Discussion (CbD)

Download PDF

Remind Retract < Back

● ○ SUBMITTED AWAITING RESPONSE FROM WILLIAM ADAMA (TRAINING ACC ONLY) VERSION 1 Show audit log

Event occurred on: 26 Feb, 2026
Created on: 26 Feb, 2026

KT Section filled in by Kara Thrace (Training Acct Only) FILLED IN ON 26 FEB, 2026

Specialty: Clinical oncology
Location: Eavesdown Oncology Training Scheme (training account only)

Basis for discussion

Discharge summary

Downloading evidence and assessments

41 Select the required assessment from your timeline.

The screenshot displays the 'Timeline' interface of the xist/advance system. At the top, there is a navigation bar with links to Dashboard, Timeline, Files, FAQs, Goals, and Reports. A 'Create new' button is located in the top right corner. Below the navigation bar, a search bar contains the text 'case based discussion', with 'Search' and 'Clear' buttons. A message indicates 'Found 5 items for matching case based discussion'. A dropdown menu shows 'Ordered by date created'. The main content area lists events created in July 2026. The first event, 'Case-based Discussion (CbD)', is highlighted with an orange box. It includes details such as 'Evidence focus Common tumour', 'Supervision level Directly supervised', and 'Basis for discussion Radiotherapy'. The second event, also 'Case-based Discussion (CbD)', is created on 7 JUL, 2026, and has a status of 'Awaiting response from William Adama (training acc only)'. Both events have 'Show audit log' and 'Preview' options.

Timeline

Create new

Bulk tagging

case based discussion

Search Clear

Found 5 items for matching case based discussion

Ordered by date created

Events created in July 2026

Case-based Discussion (CbD) CREATED ON: 29 JUL, 2026

Evidence focus Common tumour

Supervision level Directly supervised

Basis for discussion Radiotherapy

Show audit log Preview

Case-based Discussion (CbD) CREATED ON: 7 JUL, 2026

Awaiting response from William Adama (training acc only)

Basis for discussion Discharge summary

Remind Retract Show audit log Preview

42 Click "Download PDF"

The screenshot shows a web application interface for a 'Case-based Discussion (CbD)'. At the top, there is a navigation bar with the following items: a logo, 'xite/advance', 'Dashboard', 'Timeline', 'Files', 'FAQs', 'Goals', and 'Reports'. The main heading is 'Case-based Discussion (CbD)'. To the right of the heading is a purple button labeled 'Download PDF', which is highlighted with an orange rectangle. Below the heading is a '< Back' link. The interface is divided into sections. The first section shows a status indicator with a green dot and the word 'COMPLETE', followed by the text 'Event occurred on: 29 Jul, 2026' and 'Created on: 29 Jul, 2026'. To the right of this text is 'VERSION 5' and a link 'Show audit log'. The second section contains a purple button labeled 'Edit'. The third section shows 'Tags:' followed by a purple button labeled 'Show 2 tags'. The bottom section features a circular profile icon with the initials 'KT' and the text 'Section filled in by Kara Thrace (Training Acct Only)', with 'FILLED IN ON 29 JUL, 2026' on the right.

Dashboard Timeline Files FAQs Goals Reports

Case-based Discussion (CbD)

Download PDF

< Back

● ● COMPLETE
Event occurred on: 29 Jul, 2026
Created on: 29 Jul, 2026

VERSION 5 Show audit log

Edit

Tags: Show 2 tags

KT Section filled in by Kara Thrace (Training Acct Only) FILLED IN ON 29 JUL, 2026